Company Tracking Number: JAMIE LUCY

TOI: LTC031 Individual Long Term Care Sub-TOI: LTC031.001 Qualified

Product Name: Long Term Care Advertising - MC34951

Project Name/Number: Long Term Care Advertising/MC34951

#### Filing at a Glance

Company: Mutual of Omaha Insurance Company

Product Name: Long Term Care Advertising - SERFF Tr Num: MUTM-127361632 State: Arkansas

MC34951

TOI: LTC03I Individual Long Term Care SERFF Status: Closed-Filed-State Tr Num: 49531

Closed

Sub-TOI: LTC03I.001 Qualified Co Tr Num: JAMIE LUCY State Status: Filed-Closed

Filing Type: Advertisement Reviewer(s): Stephanie Fowler

Author: Jamie Lucy Disposition Date: 09/02/2011

Date Submitted: 08/11/2011 Disposition Status: Filed-Closed

Implementation Date Requested: Implementation Date:

State Filing Description:

#### **General Information**

Project Name: Long Term Care Advertising Status of Filing in Domicile:

Project Number: MC34951 Date Approved in Domicile: Requested Filing Mode: Domicile Status Comments: Explanation for Combination/Other: Market Type: Individual

Explanation for Combination/Other: Market Type: Individual Submission Type: New Submission Individual Market Type:

Overall Rate Impact: Filing Status Changed: 09/02/2011
State Status Changed: 09/02/2011

Deemer Date: Created By: Jamie Lucy

Submitted By: Jamie Lucy Corresponding Filing Tracking Number:

Filing Description: NAIC #: 261-71412 FEIN #: 47-0246511

Mutual of Omaha Insurance Company

Long Term Care Advertising

MC34951

Enclosed for review by your Department is a copy of the above-captioned advertising. The form is new and is not intended to replace any previously approved form. It will be used with appropriate approved forms in your state.

For your reference, we will also be submitting this advertisement to your Department under a separate SERFF filing for

Company Tracking Number: JAMIE LUCY

TOI: LTC031 Individual Long Term Care Sub-TOI: LTC031.001 Qualified

Product Name: Long Term Care Advertising - MC34951

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United of Omaha Life Insurance Company.

We request that any information in brackets be considered variable. A Memorandum of Variable Material describing the variable items is attached.

Thank you for the review of this filing.

Sincerely,

Corporate Compliance and Ethics Division For Questions, please contact Carly Cole Phone: 402-351-2476; Fax: 402-351-5298 E-mail: advfilings@mutualofomaha.com

jΙ

#### **Company and Contact**

#### **Filing Contact Information**

Carly Cole, Product & Advertising Compliance carly.cole@mutualofomaha.com

Consultant

Mutual of Omaha 402-351-2476 [Phone]
Mutual of Omaha Plaza 402-351-5298 [FAX]

Omaha, NE 68175

**Filing Company Information** 

Mutual of Omaha Insurance Company CoCode: 71412 State of Domicile: Nebraska

Mutual of Omaha Plaza Group Code: 261 Company Type: Health Insurance

Omaha, NE 68175 Group Name: State ID Number:

(402) 351-6910 ext. [Phone] FEIN Number: 47-0246511

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#### **Filing Fees**

SERFF Tracking Number: MUTM-127361632 State: Arkansas

Filing Company: Mutual of Omaha Insurance Company State Tracking Number: 49531

Company Tracking Number: JAMIE LUCY

TOI: LTC031 Individual Long Term Care Sub-TOI: LTC031.001 Qualified

Product Name: Long Term Care Advertising - MC34951

Project Name/Number: Long Term Care Advertising/MC34951

Fee Required? Yes
Fee Amount: \$50.00
Retaliatory? No

Fee Explanation:

Per Company: No

COMPANY AMOUNT DATE PROCESSED TRANSACTION #

Mutual of Omaha Insurance Company \$50.00 08/11/2011 50553939

 SERFF Tracking Number:
 MUTM-127361632
 State:
 Arkansas

 Filing Company:
 Mutual of Omaha Insurance Company
 State Tracking Number:
 49531

Company Tracking Number: JAMIE LUCY

TOI: LTC031 Individual Long Term Care Sub-TOI: LTC031.001 Qualified

Product Name: Long Term Care Advertising - MC34951

Project Name/Number: Long Term Care Advertising/MC34951

#### **Correspondence Summary**

#### **Dispositions**

Status	Created By	Created On	Date Submitted
Filed-Closed	Stephanie Fowler	09/02/2011	09/02/2011

Company Tracking Number: JAMIE LUCY

TOI: LTC03I Individual Long Term Care Sub-TOI: LTC03I.001 Qualified

Product Name: Long Term Care Advertising - MC34951

Project Name/Number: Long Term Care Advertising/MC34951

#### **Disposition**

Disposition Date: 09/02/2011

Implementation Date: Status: Filed-Closed

Comment:

Rate data does NOT apply to filing.

Company Tracking Number: JAMIE LUCY

TOI: LTC03I Individual Long Term Care Sub-TOI: LTC03I.001 Qualified

Product Name: Long Term Care Advertising - MC34951

Project Name/Number: Long Term Care Advertising/MC34951

Schedule Item Schedule Item Status Public Access

Supporting DocumentMemorandum of VariabilityFiled-ClosedYesFormFlyerFiled-ClosedYes

 SERFF Tracking Number:
 MUTM-127361632
 State:
 Arkansas

 Filing Company:
 Mutual of Omaha Insurance Company
 State Tracking Number:
 49531

Company Tracking Number: JAMIE LUCY

TOI: LTC031 Individual Long Term Care Sub-TOI: LTC031.001 Qualified

Product Name: Long Term Care Advertising - MC34951

Project Name/Number: Long Term Care Advertising/MC34951

#### Form Schedule

Lead Form Number: MC34951

Schedule	Form	Form Type Form Name	Action	<b>Action Specific</b>	Readability	Attachment
Item	Number			Data		
Status						
Filed-	MC34951	Advertising Flyer	Initial		0.000	MC34951.pdf
Closed						
09/02/201	1					

## You're Invited

To a Free Educational Sales Presentation

# LONG-TERM CARE INSURANCE

An Essential Part of a Secure Financial Plan

Learn about different types of long-term care services, who needs them and what they cost.

We'll also talk about how long-term care insurance works. *It'll be time well spent.* 

Please Join Me • [Agent Name]

[Date]

[Time]

[Location]

To Reserve Your Place, Call: [Phone Number]

### TIME wellspent

FINANCIAL STRATEGIES



Long-term care insurance is underwritten by Mutual of Omaha Insurance Company or United of Omaha Life Insurance Company, Mutual of Omaha Plaza, Omaha, NE 68175. Mutual of Omaha Insurance Company is licensed nationwide. United of Omaha Life Insurance Company is licensed in all states, except NY and does not solicit business in NY. Policy forms: LTC09M-AG, LTC09M-5ML, LTC09M-10ML (or state equivalent). In ID: LTC09M-ID, LTC09M-AG-ID, LTC09M-5ML-ID, LTC09M-10ML-ID, In NY: LTC09M-NY, LTC09M-5ML-NY, LTC09M-10ML-NY, In OK: LTC09M-OK, LTC09M-AG-OK, LTC09M-5ML-OK, LTC09M-10ML-OK, In OR: LTC09M [-AG, -5ML, -10ML]-OR, In PA: LTC09M-PA, LTC09M-AG-WA, LTC09M-5ML-PA, LTC09M-10ML-WA, LTC09M-TX, LTC09M-AG-TX, LTC09M-10ML-TX, In WA: LTC09M-WA, LTC09M-AG-WA, LTC09M-5ML-WA, LTC09M-10ML-WA, LTC09U, LTC09U-AG, LTC09U-5ML, LTC09U-10ML (or state equivalent). In ID: LTC09U-ID, LTC09U-AG-ID, LTC09U-5ML-ID, LTC09U-10ML-ID, In NY: LTC09U-NY, LTC09U-10ML-NY, LTC09U-10ML-NY, In OK: LTC09U-OK, LTC09U-AG-OK, LTC09U-10ML-OK, In OR: LTC09U [-AG, -5ML, -10ML]-OR, In PA: LTC09U-PA, LTC09U-AG-PA, LTC09U-5ML-PA, LTC09U-10ML-PA, In WA: LTC09U-WA, LTC09U-AG-WA, LTC09U-5ML-WA, LTC09U-10ML-WA. Each underwriting company is responsible for its own financial and contractual obligations. Products and features may not be available in all states and may vary by state. Policies have exclusions and limitations. For costs and complete details of coverage, contact your licensed insurance agent (in WA: producer).

This is a solicitation of insurance. By responding, you are requesting to have an agent (in WA, producer) contact you to provide additional information.

Company Tracking Number: JAMIE LUCY

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#### **Supporting Document Schedules**

Item Status: Status

Date:

Satisfied - Item: Memorandum of Variability Filed-Closed 09/02/2011

Comments: Attachment:

MC34951\_MOV.pdf

#### VARIABLE MATERIAL FOR ADVERTISING FORM

Form Number: MC34951

The following information in the aforementioned advertisement is bracketed to denote variable material.

Section	<u>Explanation</u>
Agent Name	Agent/Producers Name
2. Date	Date of the Informational Seminar
3. Time	3. Time of the Informational Seminar
4. Location	Location of the Informational Seminar
5. Phone Number	5. Agent/Producers Phone Number.